

# Partnership Application

Type of Entity: **Partnership  
LLC**

To submit an azion for partnership to Chartwell Fund, take the following steps:

1. **DOWNLOAD** or **PRINT** the form
2. **COMPLETE** the form
3. **SIGN** and **NOTARIZE** the form
4. **SCAN** the executed form
5. **EMAIL** the scanned copy to **jim@chartwellfund.com**

Upon receipt, a representative will give you a follow up phone call to review next steps.

Business Name: _____ Address 1: _____ Address 2: _____ City, State, Zip Code: _____ State of Registration: _____ EIN #: _____	Representative Name: _____ Office: _____ (If different) Address 1: _____ Address 2: _____ City, State, Zip Code: _____ Email address: _____ Phone: _____ Social Security #: _____ Date of Birth: _____
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**Business Affidavit**

State of: \_\_\_\_\_  
 County of: \_\_\_\_\_

I, \_\_\_\_\_, in behalf of \_\_\_\_\_, being first duly sworn, under oath, and states that the following information is within his personal knowledge and belief.

I attest that I am an Accredited Investor in that a) I am knowledgeable of the stock market and marketable securities, and b) the Liquid Net Worth of \_\_\_\_\_ exceeds \$2,000,000 OR its Net Income as reported on its last Federal Tax filing exceeded \$200,000.

Signature \_\_\_\_\_

**Notary Public**

**Seal**

SUBSCRIBED AND SWORN TO before me this

\_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

NOTARY PUBLIC FOR \_\_\_\_\_ (State)

Notary Signature \_\_\_\_\_

My Commission Expires: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_