

Type of Entity: **Individual**

To submit an application for partnership to Chartwell Fund, take the following steps:

1. **DOWNLOAD** or **PRINT** the form
2. **COMPLETE** the form
3. **SIGN** and **NOTARIZE** the form
4. **SCAN** the executed form
5. **EMAIL** the scanned copy to **jim@chartwellfund.com**

Upon receipt, a representative will give you a follow up phone call to review next steps.

Name: _____
Address 1: _____
Address 2: _____
City, State, Zip Code: _____
Email address: _____
Phone: _____
Social Security #: _____
Date of Birth: _____

Individual Affidavit

State of: _____
County of: _____

I, _____, being first duly sworn, under oath, and states that the following information is within his personal knowledge and belief.

I attest that I am an Accredited Investor in that a) I am knowledgeable of the stock market and marketable securities, and b) my Liquid Net Worth exceeds \$2,000,000 OR my Adjusted Gross Income as reported on my last Income Tax Form 1040 exceeded \$200,000.

Signature _____

Notary Public

Seal

SUBSCRIBED AND SWORN TO before me this

_____ day of _____, 20 _____

NOTARY PUBLIC FOR _____ (State)

Notary Signature _____
My Commission Expires: _____ / _____ / _____